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LAWYERS

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**USACM LIQUIDATING TRUST'S
NOTICE OF RESCHEDULED
HEARING RE OBJECTION TO
PROOF OF CLAIM OF JAMES J.
LEE, ESQ. AND THE LAW OFFICES
OF JAMES J. LEE**

Hearing Date: June 12, 2009
Hearing Time: 9:30 a.m.

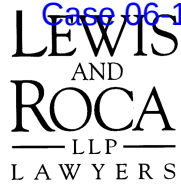
New Hearing Date: June 26, 2009
Hearing Time: 9:30 a.m.

NOTICE IS HEREBY GIVEN that pursuant to notification from the Court, the hearing originally scheduled for June 12, 2009 at 9:30 a.m., on the USACM Liquidating Trust's Objection to Proof of Claim filed by James J. Lee, Esq. and the Law Offices of James J. Lee [DE 7086] has been rescheduled to **June 26, 2009, at 9:30 a.m.** before the

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



Honorable Linda B. Riegle, U.S. Bankruptcy Judge, at the Foley Federal Building, 300 Las Vegas Boulevard South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada.

DATED: May 28, 2009.

LEWIS AND ROCA LLP

By: /s/ JH (#018024)

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John Hinderaker, AZ 018024

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Counsel for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by first class postage prepaid mail, on May 28, 2009 to the following parties:

James J. Lee
7674 W. Lake Mead Blvd., #108
Las Vegas, Nevada 89128

David A. Riggi
5550 Painted Mirage Road #320
Las Vegas, NV 89149

/s/ Carrie Lawrence
Carrie Lawrence
Lewis and Roca LLP